

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: V.B.DESAI FINANCIAL SERVICES LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 511110 | | | |
| Quarter ended: 30th June 2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - D | 0 | 0 | 0 |
| | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - E | 0 | 0 | 0 |
| | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| | | | |
| Total - F | 0 | 0 | 0 |
| | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 4527890 | 0 | 100 |

| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|------------------------|------------------------|--|--|----------------------------|--|--------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 563551 | 563451 | 12.45 | 12.45 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 6 | 1283081 | 1283081 | 28.34 | 28.34 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | Directors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-ii) | Director Relatives | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-iii) | Person Acting in Concern | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 21 | 1846632 | 1846532 | 40.78 | 40.78 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 21 | 1846632 | 1846532 | 40.78 | 40.78 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 2 | 200 | 200 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Central/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | | |
|------------|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 2 | 200 | 200 | 0.00 | 0.00 | 0 | 0.00 |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 97 | 228462 | 198066 | 5.05 | 5.05 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 4750 | 1566451 | 1180492 | 34.60 | 34.60 | 0 | 0.00 |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 27 | 806193 | 661893 | 17.81 | 17.81 | 0 | 0.00 |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-i) | NRI (Repat & Non Repat) | 6 | 7930 | 7930 | 0.18 | 0.18 | 0 | 0.00 |
| (d-ii) | OCB's | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-iii) | Trust | 1 | 15310 | 15310 | 0.34 | 0.34 | 0 | 0.00 |
| (d-iv) | Hindu Undivided Family | 71 | 41546 | 41546 | 0.92 | 0.92 | 0 | 0.00 |
| (d-v) | Employee | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d-vi) | Clearing Members | 2 | 15166 | 15166 | 0.33 | 0.33 | | |
| | Sub-Total (B)(2) | 4954 | 2681058 | 2120403 | 59.21 | 59.21 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 4956 | 2681258 | 2120603 | 59.22 | 59.22 | 0 | 0.00 |
| | TOTAL (A)+(B) | 4977 | 4527890 | 3967135 | 100.00 | 100.00 | 0 | 0.00 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| 2 | Public | 0 | 0 | 0 | | 0.00 | 0 | 0.00 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 4977 | 4527890 | 3967135 | 100.00 | 100.00 | 0 | 0.00 |

| | |
|--------------|--------------|
| Sr.No | Notes |
| 1 | Nil |

(I) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------------|-----------------------------------|-----------------------|----------------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total no. of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi)= (v)/(iii)* 100 | (vii) | (viii) | (ix) | (x) | (xi) | |
| 1 | DESAI INVESTMENTS PVT. LTD. | 771607 | 17.04 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 771607 |
| 2 | SOM HOLDING & TRADING CO. PVT. LTD. | 344215 | 7.60 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 344215 |
| 3 | DHARTI J SHROFF | 261041 | 5.77 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 261041 |
| 4 | MUKESH THAKORLAL SHROFF | 158946 | 3.51 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 158946 |
| 5 | BAHL & CO. PVT. LTD. | 104820 | 2.31 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 104820 |
| 6 | J.R. SHROFF HUF | 75718 | 1.67 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 75718 |
| 7 | J.R. SHROFF | 15200 | 0.34 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 15200 |
| 8 | AVDHOT FINANCE AND INVESTMENT PVT. LTD. | 27923 | 0.62 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 27923 |
| 9 | GOVARDHAN HOLDING & TRADING CO. PVT. LTD. | 25189 | 0.56 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 25189 |
| 10 | THAKORLAL R. SHROFF | 14421 | 0.32 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 14421 |
| 11 | PURVI RAJ SHROFF | 12000 | 0.27 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 12000 |
| 12 | AARAYAA FINSTOCK PVT LTD | 9327 | 0.21 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 9327 |
| 13 | RAKSHA PRADIP SHROFF | 7692 | 0.17 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 7692 |
| 14 | BINDU S MARFATIA | 5431 | 0.12 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 5431 |
| 15 | PRADIP RATILAL SHROFF | 4252 | 0.09 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 4252 |
| 16 | PINKI MUKESH SHROFF | 3000 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 3000 |
| 17 | JYOTI GIRISH SHROFF | 2950 | 0.07 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 2950 |
| 18 | GIRISH RATILAL SHROFF | 1200 | 0.03 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1200 |
| 19 | MANOJ THAKORLAL SHROFF | 800 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 800 |
| 20 | RAJ PRADIP SHROFF | 800 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 800 |
| 21 | RAKSHA PRADIP SHROFF | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 100 |
| TOTAL | | 1846632 | 40.78 | 0 | 0.00 | 0.00 | 0 | 0 | 0 | 0 | 1846632 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

(I)(c)(i) category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---------------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total no. of warrants of the same class | Number of convertible securities held | % w.r.t total no. of convertible securities of the same class | |
| 1 | Nitin Kohli | 130000 | 2.87 | 0 | 0 | 0 | 0 | 130000 |
| 2 | Srihari Sirdeshpande | 76700 | 1.69 | 0 | 0 | 0 | 0 | 76700 |
| 3 | Kruti Capital Services Pvt. Ltd | 65000 | 1.43 | | | | | 65000 |
| 4 | Milind Krishnaji Kulkarni | 58500 | 1.29 | 0 | 0 | 0 | 0 | 58500 |
| 5 | Shreekant Javalgekar | 57000 | 1.10 | 0 | 0 | 0 | 0 | 57000 |
| 6 | Snehalatha Singhi | 49497 | 1.09 | 0 | 0 | 0 | 0 | 49497 |
| TOTAL | | 436697 | 9.64 | 0 | 0 | 0 | 0 | 436697 |

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with

(I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % total no. of convertible securities of the same class | |
| 1 | Nil | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a % of total no. of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)} |
|--------------|-------------------------|----------------------------|--|
| 1 | Nil | 0 | 0.00 |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)} |
|---------|---|---------------------------|---|---|
| 1 | Nil | 0 | 0 | 0 |
| Total | | 0 | 0 | 0 |

Statement showing holding of Depository Receipts (DRs), where underlying shares held

(II)(b) by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in at para (I)(a)} |
|---------|-----------------------|---|---|---|
| 1 | Nil | 0 | 0.00 | 0 |
| Total | | 0 | 0.00 | 0 |