

**Introductory sub-table (I)(a)**

<b>Name of the Company: V.B.DESAI FINANCIAL SERVICES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 511110</b>			
<b>Quarter ended: 31<sup>st</sup> March 2015</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>4527890</b>	<b>0</b>	<b>100</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	17	650424	650324	14.36	14.36	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	1283081	1283081	28.34	28.34	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors	0	0	0	0.00	0.00	0	0.00
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	0.00
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>1933505</b>	<b>1933405</b>	<b>42.70</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>1933505</b>	<b>1933405</b>	<b>42.70</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	2	200	200	0.00	0.00	0	0.00
(c)	Central/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00

(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>200</b>	<b>200</b>	0.00	0.00	0	0.00
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	89	250979	220583	5.54	5.54	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4657	1550566	1168449	34.24	34.24	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	733354	589054	16.62	16.20	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	NRI (Repat & Non Repat)	6	7930	7930	0.18	0.18	0	0.00
(d-ii)	OCB's	0	0	0	0.00	0.00	0	0.00
(d-iii)	Trust	1	15310	15310	0.34	0.34	0	0.00
(d-iv)	Hindu Undivided Family	71	36046	36046	0.00	0.00	0	0.00
(d-v)	Employee	0	0	0	0.00	0.00	0	0.00
(d-vi)	Clearing Members	0	0	0	1.25	1.25		
	<b>Sub-Total (B)(2)</b>	<b>4849</b>	<b>2594185</b>	<b>2037372</b>	57.29	57.29	<b>0</b>	0.00
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4851</b>	<b>2594385</b>	<b>2037572</b>	57.30	57.30	0	0.00
	<b>TOTAL (A)+(B)</b>	<b>4874</b>	<b>4527890</b>	<b>3970977</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	0.00
2	Public	0	0	0		0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4874</b>	<b>4527890</b>	<b>3970977</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

<b>Sr.No</b>	<b>Notes</b>
1	Nil

(I) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total no. of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)= (v)/(iii)* 100	(vii)	(viii)	(ix)	(x)	(xi)	
1	DESAI INVESTMENTS PVT. LTD.	771607	17.04	0	0.00	0.00	0	0	0	0	771607
2	SOM HOLDING & TRADING CO. PVT. LTD.	344215	7.60	0	0.00	0.00	0	0	0	0	344215
3	DHARTI J SHROFF	261041	5.77	0	0.00	0.00	0	0	0	0	261041
4	MUKESH THAKORLAL SHROFF	158946	3.51	0	0.00	0.00	0	0	0	0	158946
5	BAHL & CO. PVT. LTD.	104820	2.31	0	0.00	0.00	0	0	0	0	104820
6	J.R. SHROFF HUF	90918	2.01	0	0.00	0.00	0	0	0	0	90918
7	ALPA J.SHROFF	38217	0.84	0	0.00	0.00	0	0	0	0	38217
8	KAMLESH J. SHROFF	31750	0.70	0	0.00	0.00	0	0	0	0	31750
9	AVDHOT FINANCE AND INVESTMENT PVT. LTD.	27923	0.62	0	0.00	0.00	0	0	0	0	27923
10	GOVARDHAN HOLDING & TRADING CO. PVT. LTD.	25189	0.56	0	0.00	0.00	0	0	0	0	25189
11	THAKORLAL R. SHROFF	14421	0.32	0	0.00	0.00	0	0	0	0	14421
12	TEJAL K. SHROFF	12700	0.28	0	0.00	0.00	0	0	0	0	12700
13	PURVI RAJ SHROFF	12000	0.27	0	0.00	0.00	0	0	0	0	12000
14	AARAYAA FINSTOCK PVT LTD	9327	0.21	0	0.00	0.00	0	0	0	0	9327
15	RAKSHA PRADIP SHROFF	7792	0.17	0	0.00	0.00	0	0	0	0	7792
16	BINDU S MARFATIA	5431	0.12	0	0.00	0.00	0	0	0	0	5431
17	PRADIP RATILAL SHROFF	4252	0.09	0	0.00	0.00	0	0	0	0	4252
18	HEMENDRA J. SHROFF	4206	0.09	0	0.00	0.00	0	0	0	0	4206
19	PINKI MUKESH SHROFF	3000	0.07	0	0.00	0.00	0	0	0	0	3000
20	JYOTI GIRISH SHROFF	2950	0.07	0	0.00	0.00	0	0	0	0	2950
21	GIRISH RATILAL SHROFF	1200	0.03	0	0.00	0.00	0	0	0	0	1200
22	MANOJ THAKORLAL SHROFF	800	0.02	0	0.00	0.00	0	0	0	0	800
23	RAJ PRADIP SHROFF	800	0.02	0	0.00	0.00	0	0	0	0	800
<b>TOTAL</b>		<b>1933505</b>	<b>42.70</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>1933505</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the

category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total no. of warrants of the same class	Number of convertible securities held	% w.r.t total no. of convertible securities of the same class	
1	Nitin Kohli	130000	2.87	0	0	0	0	130000
2	Srihari Sirdeshpande	76700	1.69	0	0	0	0	76700
3	Kruti Capital Services Pvt. Ltd	65000	1.43					65000
4	A.C.Choksi Share Brokers Pvt. Ltd.	46081	1.02	0	0	0	0	46081
5	Shreekant Javalgekar	57000	1.10	0	0	0	0	57000
6	Snehalatha Singhi	49497	1.09	0	0	0	0	49497
<b>TOTAL</b>		<b>424278</b>	<b>9.37</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>424278</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with

(I)(c)(ii) PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% total no. of convertible securities of the same class	
1	Nil	0	0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a % of total no. of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}
1	Nil	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares {i.e., Grand Total (A)+(B)+(C) in Statement at para (I)(a)}
1	Nil	0	0	0
	Total	0	0	0

Statement showing holding of Depository Receipts (DRs), where underlying shares held

(II)(b) by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in at para (I)(a)}
1	Nil	0	0.00	0
	Total	0	0.00	0