

Shareholding Pattern

V.B.DESAI FINANCIAL SERVICES LTD.

Scrip Code : 511110

Quarter ending : March 2018

Summary statement holding of specified securities

| Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2) | Number of equity shares held in dematerialized form |
|------------------------------------|----------------------|-----------------------------------------|------------------------|---------------------------------------------------------------------------------------------|-----------------------------------------------------|
| (A) Promoter & Promoter Group | 24 | 19,04,065 | 19,04,065 | 42.05 | 19,04,065 |
| (B) Public | 4,768 | 26,23,825 | 26,23,825 | 57.95 | 22,12,374 |
| (C1) Shares underlying DRs | | | | 0.00 | |
| (C2) Shares held by Employee Trust | | | | 0.00 | |
| (C) Non Promoter-Non Public | | | | 0.00 | |
| Grand Total | 4,792 | 45,27,890 | 45,27,890 | 100.00 | 41,16,439 |

Statement showing shareholding pattern of the Promoter and Promoter Group

| Category of shareholder | Nos. of shareholders | No. of fully paid up equity shares held | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)As a % of (A+B+C2) | Number of equity shares held in dematerialized form |
|-------------------------------------------|----------------------|-----------------------------------------|------------------------|---------------------------------------------------------------------------------------------|-----------------------------------------------------|
| A1) Indian | | | | 0.00 | |
| Individuals/Hindu undivided Family | 19 | 6,74,466 | 6,74,466 | 14.90 | 6,74,466 |
| DHARTI J SHROFF | 1 | 2,61,041 | 2,61,041 | 5.77 | 2,61,041 |
| MUKESH THAKORLAL SHROFF | 1 | 1,58,946 | 1,58,946 | 3.51 | 1,58,946 |
| JITENDRA R SHROFF | 1 | 90,988 | 90,988 | 2.01 | 90,988 |
| ALPA JITENDRA SHROFF | 1 | 38,217 | 38,217 | 0.84 | 38,217 |
| RAJ PRADIP SHROFF | 1 | 27,923 | 27,923 | 0.62 | 27,923 |
| SATYAM SHROFF HUF . . | 1 | 25,189 | 25,189 | 0.56 | 25,189 |
| JITENDRA RATILAL SHROFF | 1 | 15,310 | 15,310 | 0.34 | 15,310 |
| THAKORLAL R SHROFF | 1 | 14,421 | 14,421 | 0.32 | 14,421 |
| PURVI RAJ SHROFF | 1 | 12,000 | 12,000 | 0.27 | 12,000 |
| RAKSHA PRADIP SHROFF | 1 | 7,792 | 7,792 | 0.17 | 7,792 |
| BINDU S MARFATIA | 1 | 5,431 | 5,431 | 0.12 | 5,431 |
| PRADIP RATILAL SHROFF | 1 | 4,252 | 4,252 | 0.09 | 4,252 |
| HEMENDRA JITENDRA SHROFF | 1 | 3,006 | 3,006 | 0.07 | 3,006 |
| PINKI MUKESH SHROFF | 1 | 3,000 | 3,000 | 0.07 | 3,000 |
| JYOTI GIRISH SHROFF | 1 | 2,950 | 2,950 | 0.07 | 2,950 |
| HEMENDRA J SHROFF | 1 | 1,200 | 1,200 | 0.03 | 1,200 |
| GIRISH RATILAL SHROFF | 1 | 1,200 | 1,200 | 0.03 | 1,200 |
| RAJ PRADIP SHROFF | 1 | 800 | 800 | 0.02 | 800 |
| MANOJ THAKORLAL SHROFF | 1 | 800 | 800 | 0.02 | 800 |
| Any Other (specify) | 5 | 12,29,599 | 12,29,599 | 27.16 | 12,29,599 |
| DESAI INVESTMENTS PVT. LTD. | 1 | 7,71,607 | 7,71,607 | 17.04 | 7,71,607 |
| SOM HOLDING AND TRADING CO PVT LTD | 1 | 1,94,215 | 1,94,215 | 4.29 | 1,94,215 |
| DESAI INDUSTRIAL FINANCE PVT. LTD. | 1 | 1,50,000 | 1,50,000 | 3.31 | 1,50,000 |
| NEPTUNE STEEL STRIPS LTD | 1 | 1,04,520 | 1,04,520 | 2.31 | 1,04,520 |
| AARAYAA FINSTOCK PVT LTD | 1 | 9,257 | 9,257 | 0.20 | 9,257 |
| Sub Total A1 | 24 | 19,04,065 | 19,04,065 | 42.05 | 19,04,065 |
| A2) Foreign | | | | 0.00 | |
| A=A1+A2 | 24 | 19,04,065 | 19,04,065 | 42.05 | 19,04,065 |

Statement showing shareholding pattern of the Public shareholder

| Category & Name of the Shareholders | No. of shareholder | No. of fully paid up equity shares held | Total no. shares held | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) | No of Voting Rights | Total as a % of Total Voting right | Number of equity shares held in dematerialized form(Not Applicable) |
|------------------------------------------------------------------------|--------------------|-----------------------------------------|-----------------------|----------------------------------------------------------------|---------------------|------------------------------------|---------------------------------------------------------------------|
| B1) Institutions | 0 | 0 | | 0.00 | | 0.00 | |
| Foreign Portfolio Investors | 1 | 10000 | 10,000 | 0.22 | 10,000 | 0.22 | 10,000 |
| Financial Institutions/ Banks | 2 | 200 | 200 | 0.00 | 200 | 0.00 | 200 |
| Sub Total B1 | 3 | 10200 | 10,200 | 0.23 | 10,200 | 0.23 | 10,200 |
| B2) Central Government/ State Government(s)/ President of India | 0 | 0 | | 0.00 | | 0.00 | |
| B3) Non-Institutions | 0 | 0 | | 0.00 | | 0.00 | |
| Individual share capital upto Rs. 2 Lacs | 4610 | 1828458 | 18,28,458 | 40.38 | 18,28,458 | 40.38 | 14,41,655 |
| Individual share capital in excess of Rs. 2 Lacs | 12 | 529462 | 5,29,462 | 11.69 | 5,29,462 | 11.69 | 5,29,462 |
| DEV ASHOK KARVAT | 1 | 93738 | 93,738 | 2.07 | 93,738 | 2.07 | 93,738 |
| Srihari Sirdeshpande | 1 | 76700 | 76,700 | 1.69 | 76,700 | 1.69 | 76,700 |
| SHREEKANT JAVALGEKAR | 1 | 57000 | 57,000 | 1.26 | 57,000 | 1.26 | 57,000 |
| Any Other (specify) | 157 | 271015 | 2,71,015 | 5.99 | 2,71,015 | 5.99 | 2,40,925 |
| NRI – Repat | 3 | 7500 | 7,500 | 0.17 | 7,500 | 0.17 | 7,500 |
| NRI – Non- Repat | 6 | 1170 | 1,170 | 0.03 | 1,170 | 0.03 | 1,170 |
| HUF | 75 | 59173 | 59,173 | 1.31 | 59,173 | 1.31 | 59,173 |
| Clearing Members | 18 | 32394 | 32,394 | 0.72 | 32,394 | 0.72 | 32,394 |
| Bodies Corporate | 55 | 170778 | 1,70,778 | 3.77 | 1,70,778 | 3.77 | 1,40,688 |
| KRUTI CAPITAL SERVICES PVT LTD | 1 | 65000 | 65,000 | 1.44 | 65,000 | 1.44 | 65,000 |
| Sub Total B3 | 4779 | 2628935 | 26,28,935 | 58.06 | 26,28,935 | 58.06 | 22,12,042 |
| B=B1+B2+B3 | 4782 | 2639135 | 26,39,135 | 58.29 | 26,39,135 | 58.29 | 22,22,242 |

Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders(I) | No. of shareholder(III) | No. of fully paid up equity shares held(IV) | Total no. shares held(VII = IV+V+VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)(VIII) | Number of equity shares held in dematerialized form(XIV)(Not Applicable) |
|----------------------------------------|-------------------------|---------------------------------------------|--------------------------------------|----------------------------------------------------------------------|--------------------------------------------------------------------------|
| C1) Custodian/DR Holder | 0 | 0 | | 0.00 | |
| C2) Employee Benefit Trust | 0 | 0 | | 0.00 | |

Note